

MPF Transfer



**Web Portal
User Guide**



Preface

This user guide provides step-by-step instructions on how a scheme member can submit MPF benefits transfer instructions on the **eMPF Web Portal**. All screenshots are for illustration purposes only. The actual design of the portal interface may be different.

For any enquiries regarding the **eMPF Platform**, please contact us through the following channels:

eMPF Customer Service Hotline	183 2622
Email	enquiry@support.empf.org.hk
eMPF Service Centre	Hong Kong Island Unit 601B, 6/F, Dah Sing Financial Centre, No. 248 Queen's Road East, Wanchai, Hong Kong
	Kowloon Suites 1205-6, 12/F, Chinachem Golden Plaza, No. 77 Mody Road, Tsim Sha Tsui East, Kowloon
	New Territories Suite 1802A, 18/F, Tower 2, Nina Tower, No. 8 Yeung Uk Road, Tsuen Wan, New Territories
	Opening Hours Monday to Friday : 9:00 a.m. to 6:00 p.m. Saturday : 9:00 a.m. to 1:00 p.m. Closed on Sunday and Public Holiday

Version: 1.0

Date : 1 Aug, 2025

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A. Personal Accounts Consolidation

You can consolidate multiple personal accounts into one account under your choice of MPF Trustee and scheme by following the steps below.



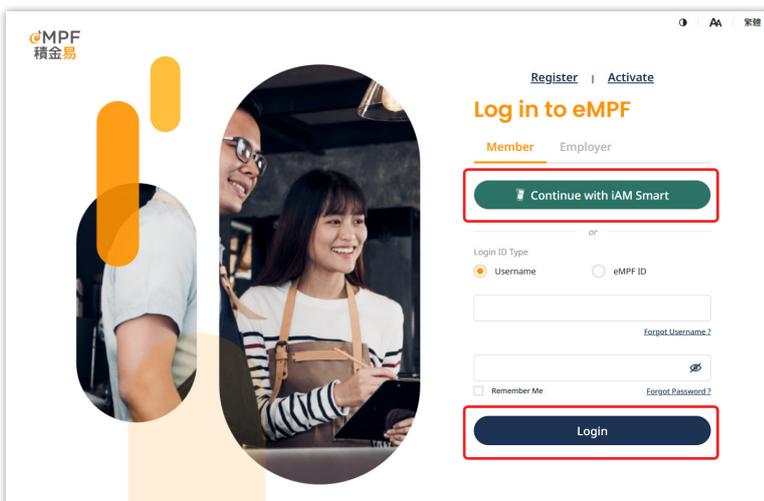
Remarks: You can only submit your transfer instructions on the eMPF after the transfer out scheme and transfer in scheme have been onboarded the eMPF Platform. If the relevant schemes has yet to be onboarded the eMPF Platform, you will be reminded to submit the hardcopy of your application. You may check the scheme onboarding schedule on the [eMPF website](#).

Original Scheme with Transfer-Out Account	New Scheme with Transfer-in Account	Method of Submitting Administrative Instructions
✓ Onboarded	✗ Not Yet Onboarded	Submit the hardcopy application form to transfer-in trustee [^]
✗ Not Yet Onboarded	✓ Onboarded	Submit the hardcopy application form to the eMPF [*]
✓ Onboarded	✓ Onboarded	Submit online application via eMPF

[^]Please contact the new trustee for the form and submission arrangement.

^{*}The form can be downloaded from the Form Centre of the eMPF website. For submission of the completed form to the eMPF Platform, please refer to the Submission Channels as listed on the form.

A1 Log in to the eMPF Web Portal.



A2 Click **“Manage MPF”** on the menu bar and select **“Transfer MPF”**. Then, select **“Personal Account Consolidation”**.

The screenshot shows the MPF web portal interface. At the top, the navigation bar includes 'Home', 'MPF Account Enrolment', 'Manage MPF' (highlighted with a red box), 'Contributions', and 'My Account'. Below the navigation bar, the user is greeted with 'Welcome, ***** CHAN' and their eMPF ID: **0001363**. A dropdown menu is open under 'Manage MPF', listing options: 'Investment', 'Transfer MPF' (highlighted with a red box), 'Withdraw Benefits', and 'Change Contribution Frequency and/or Amount'. The main content area displays 'My Portfolio'.



Transfer MPF

Please select the type of transfer you would like to perform.

<p>Personal Account Consolidation</p> <ul style="list-style-type: none">• Consolidate multiple personal accounts into one account under your choice of MPF trustee and scheme to manage MPF at ease• Applicable to scheme members who hold more than one personal accounts	<p>Transfer After Termination of Employment/Self-employed Person Account Transfer</p> <ul style="list-style-type: none">• For employees in any industries to transfer their MPF under the original / designated scheme within 90 days after termination of employment; and for self-employed persons to report cessation of self-employment or transfer MPF to another MPF scheme of their own choice.	<p>Employee Choice Arrangement (ECA)</p> <ul style="list-style-type: none">• For employees to transfer the MPF derived from the employee's mandatory contributions in their contribution account to an MPF scheme of their own choice once a year• Applicable to employees who wish to have greater autonomy in choosing their MPF trustees and schemes	<p>Transfer of Tax Deductible Voluntary Contributions</p> <ul style="list-style-type: none">• Transfer the MPF in Tax Deductible Voluntary Contribution (TVC) accounts to any MPF schemes that offer TVC accounts anytime• Applicable to multiple Tax Deductible Voluntary Contribution (TVC) accounts' holders
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A3 Select the **Transfer-out Account(s)** and click **Next**. You can select multiple accounts to transfer out.

You are applying for personal account consolidation

Select Transfer-out Account

Please select the account(s) from the check box options below to which your MPF benefits are to be transferred. * The "Account Balance (HKD)" is as of the latest fund price date. Please note that it is the latest account balance for reference only and it is not indicated as transferable balance.

<input checked="" type="checkbox"/>	MPF Scheme A Since 08/08/2022 Member Account No.: 56443514 Account Type: Personal Account Account Balance (HKD)*: \$ 20,373.82 Account Details	<input checked="" type="checkbox"/>
<input type="checkbox"/>	MPF Scheme B Since 22/06/2024 Member Account No.: 56456543 Account Type: Personal Account Account Balance (HKD)*: \$ 51,435.23 Account Details	<input type="checkbox"/>

Not Able to Find the Account You Need?
MPF Trustees are onboarding to the eMPF Platform in sequence. The account you are looking for may not have been onboarded to the eMPF Platform yet. Please submit the Scheme Member's Request for Account Consolidation Form to your trustee via their online portal (if the transfer-in scheme has not yet been onboarded) or eMPF Platform by downloading the paper form (if the transfer-in scheme has been onboarded).

[Back](#) [Next](#)

A4 Select a **Transfer-in Account** and click **Next** to go to **Step A6**.

You are applying for personal account consolidation

Select Transfer-in Account

Please select the account(s) from the check box options below to which your MPF benefits are to be transferred. * The "Account Balance (HKD)" is as of the latest fund price date. Please note that it is the latest account balance for reference only and it is not indicated as transferable balance.

After your benefits have been successfully transferred, they will be invested according to the investment instructions set in the transferred-in account. In general, the transferred-in benefits will be invested according to the Default Investment Strategy (DIS) if you have not given any valid investment instructions for the transferred-in account. Please update your investment instructions right after submitting your transfer request where necessary.

<input checked="" type="checkbox"/>	MPF Scheme C Since 01/03/2023 Member Account No.: 56434458 Account Type: Personal Account Account Balance (HKD)*: \$ 10,000.00 Account Details	<input checked="" type="checkbox"/>
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Select Other Scheme
Click here to enrol in a new scheme if there is no applicable scheme to transfer in.

[Back](#) [Next](#)



Remarks: If you wish to consolidate the account(s) into a new scheme, click **"Select Other Scheme"** and go to **Step A5**.

- A5** Select the **Trustee** and **Scheme** to check if the Scheme has been transferred to the **eMPF Platform**, then click **Next**.

Check if the Scheme has been transferred to the eMPF Platform

Please select a designated scheme and check its status on the eMPF Platform. You will be taken to the "MPF Account Enrolment" page to complete the process. If the scheme is not yet onboarded on eMPF Platform, you should contact the relevant trustee directly.

Trustee: Trustee D | Scheme: MPF Scheme D

Total number of constituent funds: 14

Cancel | Next



Remarks: If the selected scheme is onboarded to the **eMPF Platform**, you will be redirected to complete the enrolment. For enrolment details, please refer to **Personal Account Enrolment User Guide (Scheme Members)** on **eMPF Website**. If the scheme is not yet onboarded, please visit the trustee's website and make your request with the trustee directly.

- A6** Review the information and click **Submit**.

You are applying for personal account consolidation

Confirmation

Step 1 - Select Transfer-out Account

Selected Account Details

MPF Scheme A
Trustee: Trustee A | Account Type: Personal Account | Member Account No.: 56443514

Edit

Step 2 - Select Transfer-in Account

Selected Account Details

MPF Scheme C
Trustee: Trustee C | Account Type: Personal Account | Member Account No.: 56434458

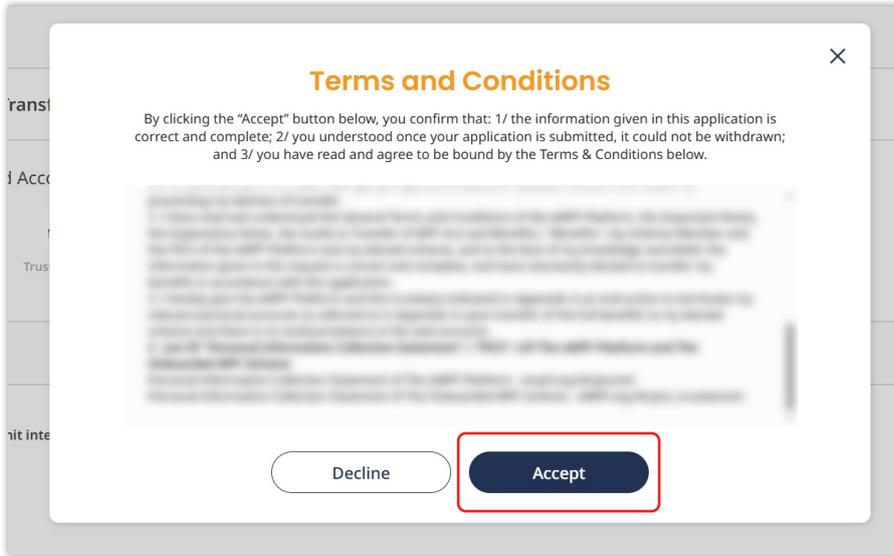
Edit

Do you want to submit intermediary information?

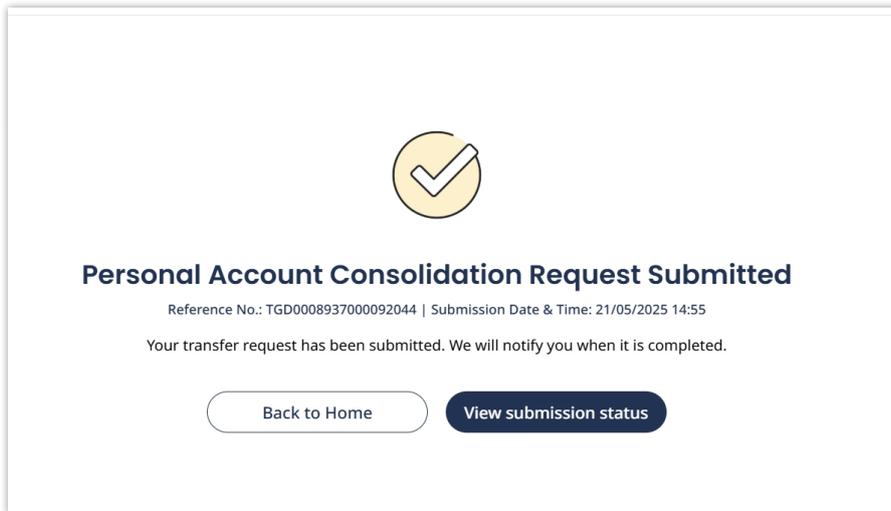
Yes No

Back | Submit

A7 Read the Terms and Conditions and click **Accept**.



A8 Your transfer request has been successfully submitted. You may check the submission status on the **My Record** page.



B. Transfer After Termination of Employment / Self-employed Person (SEP) Account Transfer

i) Transfer After Termination of Employment

If you have changed job, you can choose to transfer your MPF from the contribution account under the original scheme to the contribution account under the scheme of the new employer or to a personal account under any schemes. Alternatively, you can retain the MPF in the original scheme. Please follow the steps below.



Remarks: You can only submit your transfer instructions on the eMPF after the transfer out scheme and transfer in scheme have been onboarded the eMPF Platform. If the relevant schemes has yet to be onboarded the eMPF Platform, you will be reminded to submit the hardcopy of your application. You may check the scheme onboarding schedule on the [eMPF website](#).

Original Scheme with Transfer-Out Account	New Scheme with Transfer-in Account	Method of Submitting Administrative Instructions
✓ Onboarded	✗ Not Yet Onboarded	Submit the hardcopy application form to transfer-in trustee [^]
✗ Not Yet Onboarded	✓ Onboarded	Submit the hardcopy application form to the eMPF [*]
✓ Onboarded	✓ Onboarded	Submit online application via eMPF

[^]Please contact the new trustee for the form and submission arrangement.

^{*}The form can be downloaded from the Form Centre of the eMPF website. For submission of the completed form to the eMPF Platform, please refer to the Submission Channels as listed on the form.

1 Log in to the eMPF Web Portal.

- 2 Click **“Manage MPF”** on the menu bar and select **“Transfer MPF”**. Then, select **“Transfer After Termination of Employment / Self-employed Person Account Transfer”**.

eMPF
積金易

Home MPF Account Enrolment **Manage MPF** Contributions My Account

Welcome, ***** CHAN
eMPF ID: **0001363**

My Portfolio

Investment
Transfer MPF
Withdraw Benefits
Change Contribution Frequency and/or Amount



Transfer MPF

Please select the type of transfer you would like to perform.

<p>Personal Account Consolidation</p> <ul style="list-style-type: none">Consolidate multiple personal accounts into one account under your choice of MPF trustee and scheme to manage MPF at easeApplicable to scheme members who hold more than one personal accounts	<p>Transfer After Termination of Employment/Self-employed Person Account Transfer</p> <ul style="list-style-type: none">For employees in any industries to transfer their MPF under the original scheme or retain in the original / designated scheme within 90 days after termination of employment; and for self-employed persons to report cessation of self-employment or transfer MPF to another MPF scheme of their own choice.	<p>Employee Choice Arrangement (ECA)</p> <ul style="list-style-type: none">For employees to transfer the MPF derived from the employee's mandatory contributions in their contribution account to an MPF scheme of their own choice once a yearApplicable to employees who wish to have greater autonomy in choosing their MPF trustees and schemes	<p>Transfer of Tax Deductible Voluntary Contributions</p> <ul style="list-style-type: none">Transfer the MPF in Tax Deductible Voluntary Contribution (TVC) accounts to any MPF schemes that offer TVC accounts anytimeApplicable to multiple Tax Deductible Voluntary Contribution (TVC) accounts' holders
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- 3 Select the **Transfer-out Account(s)** and click **Next**. You can select multiple accounts to transfer out.

You are applying for transfer after termination of employment/self-employed Person Account

Select Transfer-out Account

Please select the account(s) from the check box options below to which your MPF benefits are to be transferred. * The "Account Balance (HKD)" is as of the latest fund price date. Please note that it is the latest account balance for reference only and it is not indicated as transferable balance.



MPF Scheme A

Since 01/01/2024 | Member Account No.: 56473485

Account Type

Regular Employee

Employer Name

ABC Company

Account Balance (HKD)*

\$ 20,190.08

[Account Details](#)

Not Able to Find the Account You Need?

MPF Trustees are onboarding to the eMPF Platform in sequence. The account you are looking for may not have been onboarded to the eMPF Platform yet. Please submit the Scheme Member's Request for Fund Transfer Form to your trustee via their online portal (if the transfer-in scheme has not yet been onboarded) or eMPF Platform by downloading the paper form (if the transfer-in scheme has been onboarded).

Back
Next

- 4 If the selected transfer-out account contains benefits from voluntary contributions, subject to the governing rule of your selected scheme, you may withdraw the benefits by clicking **Confirm** and fill in the payment method information later in **Step 8**. If you also want to transfer the voluntary contributions, please click **Skip**.

Home MPF Account Enrolment Manage MPF Contributions My Account

Do you want to withdraw your voluntary contributions in accordance with the governing rules of the original scheme(s)?

The account(s) you have selected to transfer-out contains benefits from voluntary contributions. If you would like to withdraw the benefits, please select the account(s) needed below and press "Confirm" to proceed.



MPF Scheme A

Since: 01/01/2024

Employer Name: ABC Company

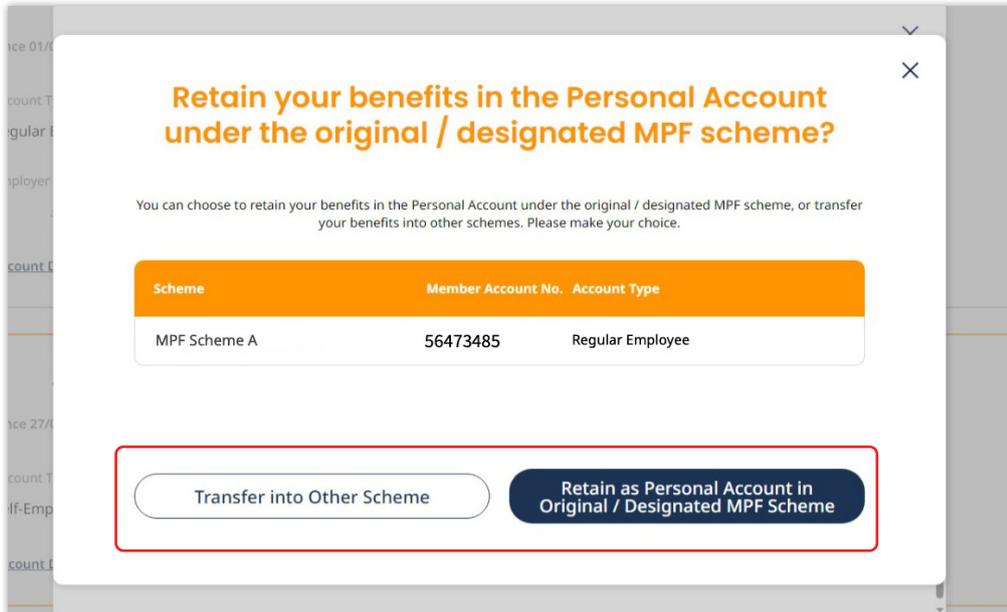
Account Type: Regular Employee

Member Account No.: 56473485

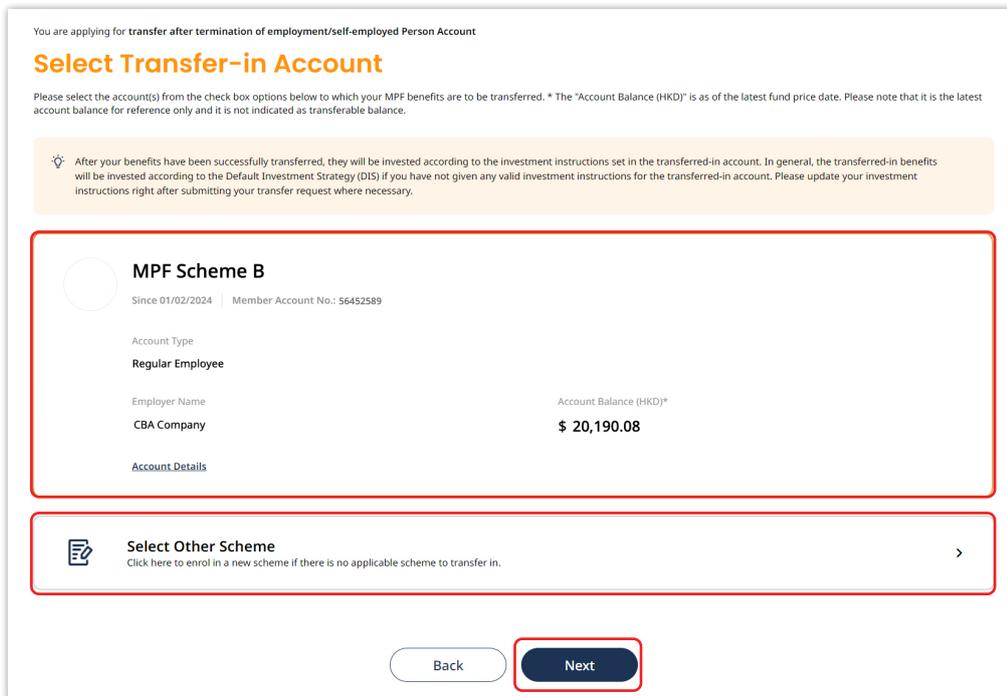
Skip
Confirm

- 5 If you choose to retain your MPF in the Personal Account under the original/designated MPF scheme, please click **“Retain as Personal Account in Original/Designated MPF Scheme”** and go to **Step 9**.

If you choose to transfer your MPF benefits to other schemes, please click **“Transfer into Other Scheme”** and go to **Step 6**.



- 6 Select a Transfer-in Account and click **Next** to go to **Step 8**. If you choose to transfer the benefits into a new scheme, click **“Select Other Scheme”** and go to **Step 7**.



- 7 Select the **Trustee** and **Scheme** to check if the Scheme has been transferred to the **eMPF Platform**, then click **Next** .

Check if the Scheme has been transferred to the eMPF Platform

Please select a designated scheme and check its status on the eMPF Platform. You will be taken to the "MPF Account Enrolment" page to complete the process. If the scheme is not yet onboarded on eMPF Platform, you should contact the relevant trustee directly.

Trustee: **Trustee C** | Scheme: **MPF Scheme C**

Total number of constituent funds: 14

Next



Remarks: If the selected scheme is onboarded to the **eMPF Platform**, you will be redirected to complete the enrolment. For enrolment details, please refer to **Personal Account Enrolment User Guide (Scheme Members)** on **eMPF Website**. If the scheme is not yet onboarded, please visit the trustee's website and make your request with the trustee directly.

- 8 If you chose to withdraw your voluntary contributions, fill in payment method information and click **Next** . If you did not choose to withdraw your voluntary contributions, please go to **Step 9**.

You are applying for transfer after termination of employment/self-employed Person Account

Payment Method

✓ **Payment Method 1**

Selected Account 1

MPF Scheme A
Trustee: Trustee A | Account Type: Regular Employee | Member Account No.: 56473485

Please select a payment method and provide the required information as stated.

Bank Transfer | **Cheque**

Next

9 Review the information and click **Submit**.

You are applying for transfer after termination of employment/self-employed Person Account

Confirmation

Step 1 - Select Transfer-out Account

✓ Selected Account Details ^

MPF Scheme A
Trustee: Trustee A | Account Type: Regular Employee | Member Account No.: 56473485

[Edit](#)

Step 2 - Select Transfer-in Account

✓ Selected Account Details ^

MPF Scheme B
Trustee: Trustee B | Account Type: Regular Employee | Member Account No.: 56452589

[Edit](#)

Do you want to submit intermediary information?

Yes No

[Back](#) [Submit](#)

10 Read the Terms and Conditions and click **Accept**.

Terms and Conditions ×

By clicking the "Accept" button below, you confirm that: 1/ the information given in this application is correct and complete; 2/ you understood once your application is submitted, it could not be withdrawn; and 3/ you have read and agree to be bound by the Terms & Conditions below.

[Decline](#) [Accept](#)

11 Your transfer request has been successfully submitted. You may check the submission status on the **My Record** page.



Transfer Request Submitted

Reference No.: TGD0008680000071770 | Submission Date & Time: 06/09/2024 16:12

Your transfer request has been submitted. We will notify you when it is completed.

[View submission status](#) [Update Investment Mandate](#)

ii) Self-employed Person (SEP) Account Transfer

If you have ceased to be self-employed or are still self-employed, you can transfer your MPF to another MPF scheme of your own choice by following the steps below.



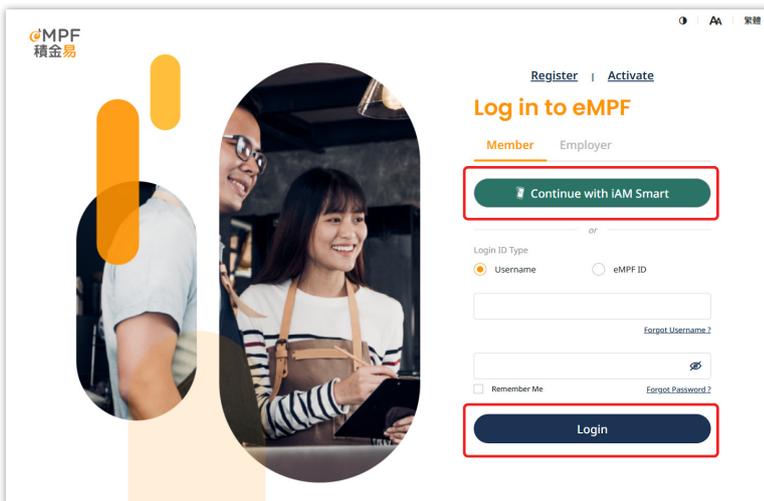
Remarks: You can only submit your transfer instructions on the eMPF after the transfer out scheme and transfer in scheme have been onboarded the eMPF Platform. If the relevant schemes has yet to be onboarded the eMPF Platform, you will be reminded to submit the hardcopy of your application. You may check the scheme onboarding schedule on the eMPF website.

Original Scheme with Transfer-Out Account	New Scheme with Transfer-in Account	Method of Submitting Administrative Instructions
✓ Onboarded	✗ Not Yet Onboarded	Submit the hardcopy application form to transfer-in trustee [^]
✗ Not Yet Onboarded	✓ Onboarded	Submit the hardcopy application form to the eMPF [*]
✓ Onboarded	✓ Onboarded	Submit online application via eMPF

[^]Please contact the new trustee for the form and submission arrangement.

^{*}The form can be downloaded from the Form Centre of the eMPF website. For submission of the completed form to the eMPF Platform, please refer to the Submission Channels as listed on the form.

1 Log in to the eMPF Web Portal.



- 2 Click **“Manage MPF”** on the menu bar and select **“Transfer MPF”**. Then, select **“Transfer After Termination of Employment / Self-employed Person Account Transfer”**.

The screenshot shows the eMPF web portal interface. At the top, the navigation menu includes 'Home', 'MPF Account Enrolment', 'Manage MPF' (highlighted with a red box), 'Contributions', and 'My Account'. Below the menu, the user is greeted with 'Welcome, ***** CHAN' and their eMPF ID: **0001363**. A 'My Portfolio' section is visible on the left. On the right, a dropdown menu is open, listing options: 'Investment', 'Transfer MPF' (highlighted with a red box), 'Withdraw Benefits', and 'Change Contribution Frequency and/or Amount'.



Transfer MPF

Please select the type of transfer you would like to perform.

<p>Personal Account Consolidation</p> <ul style="list-style-type: none">Consolidate multiple personal accounts into one account under your choice of MPF trustee and scheme to manage MPF at easeApplicable to scheme members who hold more than one personal accounts	<p>Transfer After Termination of Employment/Self-employed Person Account Transfer</p> <ul style="list-style-type: none">For employees in any industries to transfer their MPF under the original scheme or retain in the original / designated scheme within 90 days after termination of employment; and for self-employed persons to report cessation of self-employment or transfer MPF to another MPF scheme of their own choice.	<p>Employee Choice Arrangement (ECA)</p> <ul style="list-style-type: none">For employees to transfer the MPF derived from the employee's mandatory contributions in their contribution account to an MPF scheme of their own choice once a yearApplicable to employees who wish to have greater autonomy in choosing their MPF trustees and schemes	<p>Transfer of Tax Deductible Voluntary Contributions</p> <ul style="list-style-type: none">Transfer the MPF in Tax Deductible Voluntary Contribution (TVC) accounts to any MPF schemes that offer TVC accounts anytimeApplicable to multiple Tax Deductible Voluntary Contribution (TVC) accounts' holders
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3 Select the **Transfer-out Account(s)** and click **Next**.

You are applying for transfer after termination of employment/self-employed Person Account

Select Transfer-out Account

Please select the account(s) from the check box options below to which your MPF benefits are to be transferred. * The "Account Balance (HKD)" is as of the latest fund price date. Please note that it is the latest account balance for reference only and it is not indicated as transferable balance.



MPF Scheme A

Since 01/01/2024 | Member Account No.: 56447931

Account Type	Account Balance (HKD)*
Self-Employed Person	\$ 20,190.08

[Account Details](#)

Not Able to Find the Account You Need?

MPF Trustees are onboarding to the eMPF Platform in sequence. The account you are looking for may not have been onboarded to the eMPF Platform yet. Please submit the Scheme Member's Request for Fund Transfer Form to your trustee via their online portal (if the transfer-in scheme has not yet been onboarded) or eMPF Platform by downloading the paper form (if the transfer-in scheme has been onboarded).

Back
Next

4 If the selected transfer-out account contains benefits from voluntary contributions, subject to the governing rule of your selected scheme, you may withdraw the benefits by clicking **Confirm** and fill in the payment method information later in **Step 9**. If you also want to transfer the voluntary contributions, please click **Skip**.

F Account Enrolment Manage MPF Contributions My Account

Do you want to withdraw your voluntary contributions in accordance with the governing rules of the original scheme(s)?

The account(s) you have selected to transfer-out contains benefits from voluntary contributions. If you would like to withdraw the benefits, please select the account(s) needed below and press "Confirm" to proceed.



MPF Scheme A

Since 01/01/2024

Employer Name:

Self-Employed Person (Not Applicable)

Account Type:

Self-Employed Person

Member Account No.: 56447931

Skip
Confirm

- 5 If you would like to terminate your self-employment, please provide the **“Cessation of Self-employment Effective Date”**.

If you are still self-employed and would like to transfer your benefits, please select **“Remain in Self-employment and Transfer my Benefits to Another Scheme”**, and choose the **“Last Day of Contributions”**. Then, click **Next**.

Cessation of Self-employment Details

MPF Scheme A
Account Type: Self-Employed Person | Member Account No.: 56447931

Employer Name: Trustee
Self-Employed Persons: Trustee A

Date of Joining the Scheme (DD/MM/YYYY): 01 Jan 2024

Status of Self-employment

Cessation of Self-employment
Cessation of Self-employment Effective Date (DD/MM/YYYY): 04 / 07 / 2024

Remain in Self-employment and Transfer my Benefits to Another Scheme

Next

Cessation of Self-employment Details

MPF Scheme A
Account Type: Self-Employed Person | Member Account No.: 56447931

Employer Name: Trustee
Self-Employed Persons: Trustee A

Date of Joining the Scheme (DD/MM/YYYY): 01 Jan 2024

Status of Self-employment

Cessation of Self-employment

Remain in Self-employment and Transfer my Benefits to Another Scheme
12 / 07 / 2024

Next



Remarks: If there are outstanding contributions in the terminated account, there will be a reminder.

- 6 If you choose to retain your MPF in the Personal Account under the original/ designated MPF scheme, please click **“Retain as Personal Account in Original/Designated MPF Scheme”** (only applicable to **Cessation of Self-employment**), and go to **Step 10**.

If you choose to transfer your MPF benefits to other schemes, please click **“Transfer into Other Scheme”** and go to **Step 7**.

Retain your benefits in the Personal Account under the original / designated MPF scheme?

You can choose to retain your benefits in the Personal Account under the original / designated MPF scheme, or transfer your benefits into other schemes. Please make your choice.

Scheme	Member Account No.	Account Type
MPF Scheme A	56447931	Self-Employed Person

Transfer into Other Scheme | Retain as Personal Account in Original / Designated MPF Scheme

- 7 Select a **Transfer-in Account** and click **Next** to go to **Step 9**. If you choose to transfer the benefits into a new scheme, click **"Select Other Scheme"** and go to **Step 8**.

You are applying for transfer after termination of employment/self-employed Person Account

Select Transfer-in Account

Please select the account(s) from the check box options below to which your MPF benefits are to be transferred. * The "Account Balance (HKD)" is as of the latest fund price date. Please note that it is the latest account balance for reference only and it is not indicated as transferable balance.

💡 After your benefits have been successfully transferred, they will be invested according to the investment instructions set in the transferred-in account. In general, the transferred-in benefits will be invested according to the Default Investment Strategy (DIS) if you have not given any valid investment instructions for the transferred-in account. Please update your investment instructions right after submitting your transfer request where necessary.

 MPF Scheme B Since 01/02/2024 Member Account No.: 56452589	Account Type Self-Employed Person	Account Balance (HKD)* \$ 20,190.08
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[Account Details](#)

 **Select Other Scheme**
Click here to enrol in a new scheme if there is no applicable scheme to transfer in.

[Back](#) [Next](#)

- 8 Select the **Trustee** and **Scheme** to check if the Scheme has been transferred to the **eMPF Platform**, then click **Next**.

Check if the Scheme has been transferred to the eMPF Platform

Please select a designated scheme and check its status on the eMPF Platform. You will be taken to the "MPF Account Enrolment" page to complete the process. If the scheme is not yet onboarded on eMPF Platform, you should contact the relevant trustee directly.

Trustee	Scheme
Trustee C	MPF Scheme C

Total number of constituent funds: 14 

[Cancel](#) [Next](#)



Remarks: If the selected scheme is onboarded the **eMPF Platform**, you will be redirected to complete the enrolment. For enrolment details, please refer to **Self-Employed Person Account Enrolment User Guide (Scheme Members)** on **eMPF Website**. If the scheme is not yet onboarded, please visit the trustee's website and make your request with the trustee directly.

- 9 If you chose to withdraw your voluntary contributions, fill in payment method information and click **Next**. If you did not choose to withdraw your voluntary contributions, please go to **Step 10**.

You are applying for transfer after termination of employment/self-employed Person Account

Payment Method

✓ Payment Method 1

Selected Account 1

 **MPF Scheme A**
Trustee: Trustee A | Account Type: Self-Employed Person | Member Account No.: 56447931

Please select a payment method and provide the required information as stated.

 **Bank Transfer**

 **Cheque**

- 10 Review the information and click **Submit**.

You are applying for transfer after termination of employment/self-employed Person Account

Confirmation

Step 1 - Select Transfer-out Account

✓ Selected Account Details

 **MPF Scheme A**
Trustee: Trustee A | Account Type: Self-Employed Person | Member Account No.: 56447931

Step 2 - Select Transfer-in Account

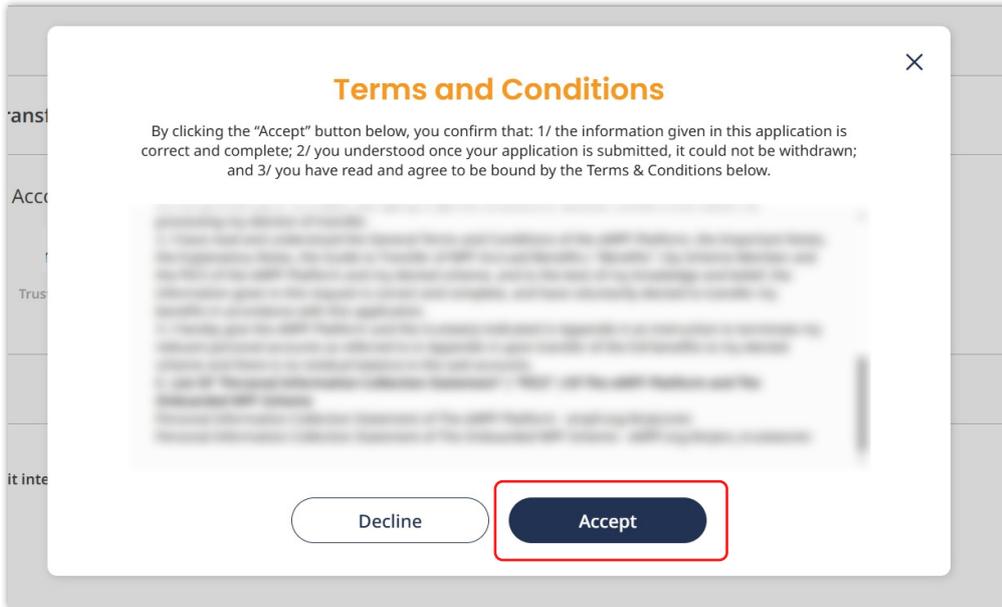
✓ Selected Account Details

 **MPF Scheme B**
Trustee: Trustee B | Account Type: Self-Employed Person | Member Account No.: 56452589

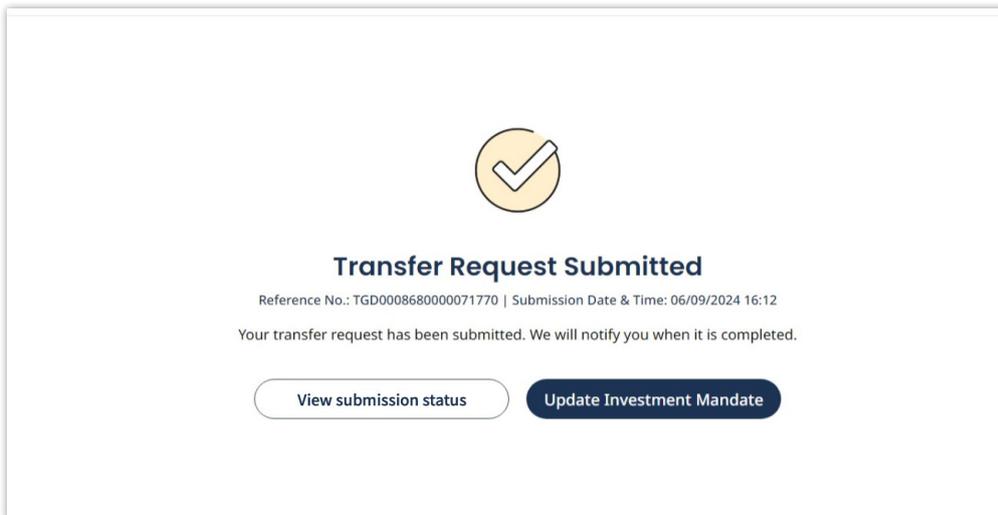
Do you want to submit intermediary information?

Yes No

- 11 Read the Terms and Conditions and click **Accept**.



- 12 Your transfer request has been successfully submitted. You may check the submission status on the **My Record** page.



C. Employee Choice Arrangement (ECA)

You can transfer the MPF derived from the employee's mandatory contributions in your current contribution account to an MPF scheme of your own choice once a year by following the steps below.



Remarks: You can only submit your transfer instructions on the eMPF after the transfer out scheme and transfer in scheme have been onboarded the eMPF Platform. If the relevant schemes has yet to be onboarded the eMPF Platform, you will be reminded to submit the hardcopy of your application. You may check the scheme onboarding schedule on the [eMPF website](#).

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[^]Please contact the new trustee for the form and submission arrangement.

^{*}The form can be downloaded from the Form Centre of the eMPF website. For submission of the completed form to the eMPF Platform, please refer to the Submission Channels as listed on the form.

C1 Log in to the eMPF Web Portal.

C2 Click **“Manage MPF”** on the menu bar and select **“Transfer MPF”**. Then, select **“Employee Choice Arrangement (ECA)”**.

The screenshot shows the MPF web portal interface. At the top, the navigation menu includes 'Home', 'MPF Account Enrolment', 'Manage MPF' (highlighted with a red box), 'Contributions', and 'My Account'. Below the menu, the user is greeted with 'Welcome, ***** CHAN' and their eMPF ID: **0001363**. A 'My Portfolio' section is visible on the left. On the right, a dropdown menu is open, listing options: 'Investment', 'Transfer MPF' (highlighted with a red box), 'Withdraw Benefits', and 'Change Contribution Frequency and/or Amount'.



Transfer MPF

Please select the type of transfer you would like to perform.

<p>Personal Account Consolidation</p> <ul style="list-style-type: none">Consolidate multiple personal accounts into one account under your choice of MPF trustee and scheme to manage MPF at easeApplicable to scheme members who hold more than one personal accounts	<p>Transfer After Termination of Employment/Self-employed Person Account Transfer</p> <ul style="list-style-type: none">For employees in any industries to transfer their MPF under the original / designated scheme within 90 days after termination of employment; and for self-employed persons to report cessation of self-employment or transfer MPF to another MPF scheme of their own choice.	<p>Employee Choice Arrangement (ECA)</p> <ul style="list-style-type: none">For employees to transfer the MPF derived from the employee's mandatory contributions in their contribution account to an MPF scheme of their own choice once a yearApplicable to employees who wish to have greater autonomy in choosing their MPF trustees and schemes	<p>Transfer of Tax Deductible Voluntary Contributions</p> <ul style="list-style-type: none">Transfer the MPF in Tax Deductible Voluntary Contribution (TVC) accounts to any MPF schemes that offer TVC accounts anytimeApplicable to multiple Tax Deductible Voluntary Contribution (TVC) accounts' holders
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C3 Select the **Transfer-out Account(s)** and click **Next**.

You are applying for Employee Choice Arrangement (ECA)

Select Transfer-out Account

Please select the account(s) from the options below to which your MPF benefits are to be transferred. * The "Account Balance (HKD)" is as of the latest fund price date. Please note that it is the latest account balance for reference only and it is not indicated as transferable balance.

MPF Scheme A ✔

Since 20/06/2023 | Member Account No.: 56460306

Account Type
Regular Employee

Employer Name: ABC Company | Account Balance (HKD)*: \$ 172,828.50

[Account Details](#)

MPF Scheme B ○

Since 01/01/2024 | Member Account No.: 56469726

Account Type
Regular Employee

Employer Name: CBA Company | Account Balance (HKD)*: \$ 19,633.60

[Account Details](#)

Not Able to Find the Account You Need?

MPF Trustees are onboarding to the eMPF Platform in sequence. The account you are looking for may not have been onboarded to the eMPF Platform yet. Please submit the Employee Choice Arrangement ("ECA") - Transfer Election Form to your trustee via their online portal (if the transfer-in scheme has not yet been onboarded) or eMPF Platform by downloading the paper form (if the transfer-in scheme has been onboarded).

Back Next



Remarks: You can only select one account to transfer out.

C4 Select the **Transfer Details** and click **Next**.

You are applying for Employee Choice Arrangement (ECA)

Transfer of Benefits

As of 06/09/2024

MPF Scheme A ▼

Trustee: Trustee A | Employer Name: ABC Company | Account Balance (HKD)*: \$ 172,828.50

Account Type: Regular Employee | Member Account No.: 56460306

Please select the part(s) of benefits you would like to transfer-out to another MPF account.

Transfer Details

Transfer All Benefits (Includes Employee mandatory contributions in current employment, employee voluntary contributions in current employment, mandatory contributions that have been transferred into the contribution account and are attributable to former employment(s) and voluntary contributions that have been transferred into the contribution account and are attributable to former employment(s))

Transfer Part of the Benefits

Back Next



Remarks: You may choose to transfer all MPF benefits or part of the MPF benefits as listed on the screen.

C5 Select a **Transfer-in Account** and click **Next** to go to **Step C7**.

If you wish to enrol in a new scheme, click **"Select Other Scheme"** and go to **Step C6**.

You are applying for Employee Choice Arrangement (ECA)

Select Transfer-in Account

Please select the account(s) from the options below to which your MPF benefits are to be transferred. * The "Account Balance (HKD)" is as of the latest fund price date. Please note that it is the latest account balance for reference only and it is not indicated as transferable balance.

After your benefits have been successfully transferred, they will be invested according to the investment instructions set in the transferred-in account. In general, the transferred-in benefits will be invested according to the Default Investment Strategy (DIS) if you have not given any valid investment instructions for the transferred-in account. Please update your investment instructions right after submitting your transfer request where necessary.

MPF Scheme C

Since 14/12/2023 | Member Account No.: 56440911

Account Type	Account Balance (HKD)*
Personal Account	\$ 100,000

[Account Details](#)

Select Other Scheme

Click here to enrol in a new scheme if there is no applicable scheme to transfer in.

[Back](#) [Next](#)

C6 Select the **Trustee** and **Scheme** to check if the Scheme has been transferred to the **eMPF Platform**, then click **Next**.

Check if the Scheme has been transferred to the eMPF Platform

Please select a designated scheme and check its status on the eMPF Platform. You will be taken to the "MPF Account Enrolment" page to complete the process. If the scheme is not yet onboarded on eMPF Platform, you should contact the relevant trustee directly.

Trustee: **Trustee D** | Scheme: **MPF Scheme D**

Total number of constituent funds: 14

[Cancel](#) [Next](#)



Remarks: If the selected scheme is onboarded to the **eMPF Platform**, you will be redirected to complete the enrolment. For enrolment details, please refer to **Personal Account Enrolment User Guide (Scheme Members)** on **eMPF Website**. If the scheme is not yet onboarded, please visit the trustee's website and make your request with the trustee directly.

C7 Review the information and click **Submit**.

You are applying for Employee Choice Arrangement (ECA)

Confirmation

Step 1 - Select Transfer-out Account

✓ Selected Account Details

MPF Scheme A
Trustee: Trustee A | Account Type: Regular Employee | Member Account No.: 56460306

Edit

Step 2 - Transfer of Benefits

✓ Transfer Details

Payment Option
Transfer All Benefits

Current Employment | Former Employment

Employee's Mandatory Contributions

Edit

Step 3 - Select Transfer-in Account

✓ Selected Account Details

MPF Scheme C
Trustee: Trustee C | Account Type: Personal Account | Member Account No.: 56432555

Edit

Do you want to submit intermediary information?

Yes No

Back Submit

C8 Read the Terms and Conditions and click **Accept**.

Terms and Conditions

By clicking the "Accept" button below, you confirm that: 1/ the information given in this application is correct and complete; 2/ you understood once your application is submitted, it could not be withdrawn; and 3/ you have read and agree to be bound by the Terms & Conditions below.

Decline Accept

- C9** Your transfer request has been successfully submitted. You may check the submission status on the **My Record** page.



Transfer Request Submitted

Reference No.: TGD000868000071770 | Submission Date & Time: 06/09/2024 16:12

Your transfer request has been submitted. We will notify you when it is completed.

[View submission status](#) [Update Investment Mandate](#)

D. Transfer of Tax Deductible Voluntary Contributions (TVC)

You can transfer the contributions in your TVC account to another TVC account under a different scheme at anytime by following the steps below.



Remarks: You can only submit your transfer instructions on the eMPF after the transfer out scheme and transfer in scheme have been onboarded the eMPF Platform. If the relevant schemes has yet to be onboarded the eMPF Platform, you will be reminded to submit the hardcopy of your application. You may check the scheme onboarding schedule on the [eMPF website](#).

Original Scheme with Transfer-Out Account	New Scheme with Transfer-in Account	Method of Submitting Administrative Instructions
<p>✓ Onboarded</p>	<p>✗ Not Yet Onboarded</p>	<p>Submit the hardcopy application form to transfer-in trustee[^]</p>
<p>✗ Not Yet Onboarded</p>	<p>✓ Onboarded</p>	<p>Submit the hardcopy application form to the eMPF[*]</p>
<p>✓ Onboarded</p>	<p>✓ Onboarded</p>	<p>Submit online application via eMPF</p>

[^]Please contact the new trustee for the form and submission arrangement.

^{*}The form can be downloaded from the Form Centre of the eMPF website. For submission of the completed form to the eMPF Platform, please refer to the Submission Channels as listed on the form.

D1 Log in to the eMPF Web Portal.

The screenshot displays the eMPF web portal login interface. At the top left is the eMPF logo. To the right are links for 'Register' and 'Activate'. The main heading is 'Log in to eMPF'. Below this, there are two tabs: 'Member' (selected) and 'Employer'. A red box highlights the 'Continue with IAM Smart' button. Below this, there is a 'Login ID Type' section with radio buttons for 'Username' (selected) and 'eMPF ID'. There are input fields for the selected ID type, with links for 'Forgot Username?' and 'Forgot Password?'. A 'Remember Me' checkbox is also present. At the bottom, a red box highlights the 'Login' button.

D2 Click **“Manage MPF”** on the menu bar and select **“Transfer MPF”**. Then, select **“Transfer of Tax Deductible Voluntary Contributions”**.

The screenshot shows the MPF web portal interface. At the top, the navigation menu includes 'Home', 'MPF Account Enrolment', 'Manage MPF' (highlighted with a red box), 'Contributions', and 'My Account'. Below the menu, the user is greeted with 'Welcome, ***** CHAN' and their eMPF ID: **0001363**. A dropdown menu is open under 'Manage MPF', showing options: 'Investment', 'Transfer MPF' (highlighted with a red box), 'Withdraw Benefits', and 'Change Contribution Frequency and/or Amount'. The main content area displays 'My Portfolio'.



Transfer MPF

Please select the type of transfer you would like to perform.

<p>Personal Account Consolidation</p> <ul style="list-style-type: none">Consolidate multiple personal accounts into one account under your choice of MPF trustee and scheme to manage MPF at easeApplicable to scheme members who hold more than one personal accounts	<p>Transfer After Termination of Employment/Self-employed Person Account Transfer</p> <ul style="list-style-type: none">For employees in any industries to transfer their MPF under the original / designated scheme within 90 days after termination of employment; and for self-employed persons to report cessation of self-employment or transfer MPF to another MPF scheme of their own choice.	<p>Employee Choice Arrangement (ECA)</p> <ul style="list-style-type: none">For employees to transfer the MPF derived from the employee's mandatory contributions in their contribution account to an MPF scheme of their own choice once a yearApplicable to employees who wish to have greater autonomy in choosing their MPF trustees and schemes	<p>Transfer of Tax Deductible Voluntary Contributions</p> <ul style="list-style-type: none">Transfer the MPF in Tax Deductible Voluntary Contribution (TVC) accounts to any MPF schemes that offer TVC accounts anytimeApplicable to multiple Tax Deductible Voluntary Contribution (TVC) accounts' holders
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D3 Select the **Transfer-out Account(s)** and click **Next**.

You are applying for the transfer of Tax Deductible Voluntary Contributions

Select Transfer-out Account

Please select the account(s) from the options below to which your MPF benefits are to be transferred. * The "Account Balance (HKD)" is as of the latest fund price date. Please note that it is the latest account balance for reference only and it is not indicated as transferable balance.

<input checked="" type="radio"/>	MPF Scheme A Since 26/03/2024 Member Account No.: 56451514	<input checked="" type="checkbox"/>
Account Type	Tax Deductible Voluntary Contribution Account	Account Balance (HKD)* \$ 19,1916.16
Account Details		

<input type="radio"/>	MPF Scheme B Since 26/03/2024 Member Account No.: 56465120	<input type="checkbox"/>
Account Type	Tax Deductible Voluntary Contribution Account	Account Balance (HKD)* \$ 19,999.38
Account Details		

 **Not Able to Find the Account You Need?**
MPF Trustees are onboarding to the eMPF Platform in sequence. The account you are looking for may not have been onboarded to the eMPF Platform yet. Please submit the Scheme Member's Request for Transfer of Tax Deductible Voluntary Contributions (TVC) Form to your trustee via their online portal (if the transfer-in scheme has not yet been onboarded) or eMPF Platform by downloading the paper form (if the transfer-in scheme has been onboarded). >

[Back](#) [Next](#)



Remarks: You may select multiple TVC accounts to transfer out.

D4 Select a **Transfer-in Account** and click **Next** to go to **Step D6**.

You are applying for the transfer of Tax Deductible Voluntary Contributions

Select Transfer-in Account

Please select the account(s) from the options below to which your MPF benefits are to be transferred. * The "Account Balance (HKD)" is as of the latest fund price date. Please note that it is the latest account balance for reference only and it is not indicated as transferable balance.

<input checked="" type="radio"/>	MPF Scheme C Since 19/10/2023 Member Account No.: 51234333	<input checked="" type="checkbox"/>
Account Type	Tax Deductible Voluntary Contribution Account	Account Balance (HKD)* \$ 50,000.00
Account Details		

 **Select Other Scheme**
Click here to enrol in a new scheme if there is no applicable scheme to transfer in. >

[Back](#) [Next](#)



Remarks: If you wish to transfer the benefits into a new scheme, click **"Select Other Scheme"** and go to **Step D5**.

- D5** Select the **Trustee** and **Scheme** to check if the Scheme has been transferred to the **eMPF Platform**, then click **Next**.

The dialog box has a title bar with a close button (X). The main heading is "Check if the Scheme has been transferred to the eMPF Platform". Below the heading is a paragraph: "Please select a designated scheme and check its status on the eMPF Platform. You will be taken to the 'MPF Account Enrolment' page to complete the process. If the scheme is not yet onboarded on eMPF Platform, you should contact the relevant trustee directly." There are two dropdown menus: "Trustee" with "Trustee D" selected and "Scheme" with "MPF Scheme D" selected. Below these is a light orange box containing the text "Total number of constituent funds: 14" with a small icon. At the bottom are two buttons: "Cancel" and "Next".

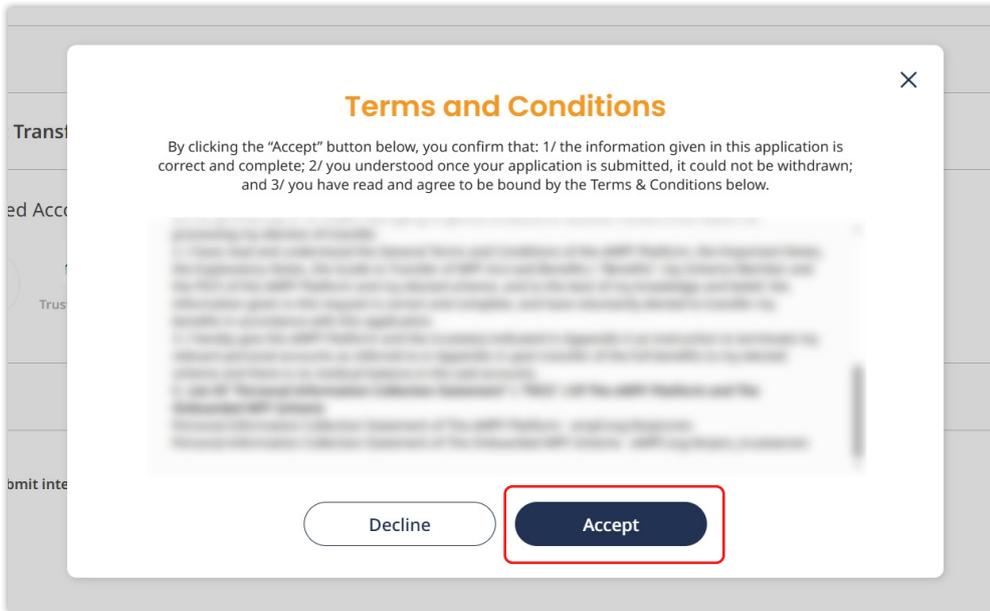


Remarks: If the selected scheme is onboarded to the **eMPF Platform**, you will be redirected to complete the enrolment. For enrolment details, please refer to **Tax Deductible Voluntary Contribution & Special Voluntary Contribution Account Enrolment User Guide (Scheme Members)** on **eMPF Website**. If the scheme is not yet onboarded, please visit the trustee's website and make your request with the trustee directly.

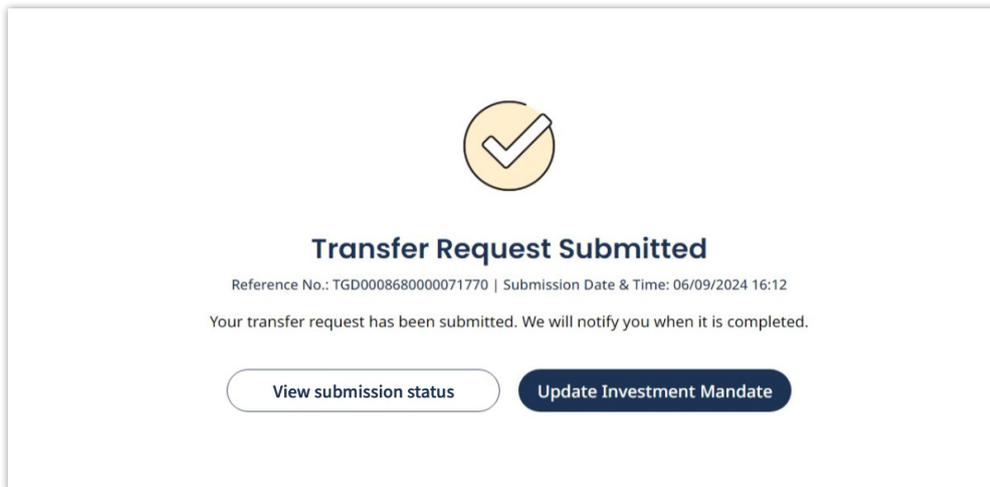
- D6** Review the information and click **Submit**.

The page has a header: "You are applying for the transfer of Tax Deductible Voluntary Contributions". The main heading is "Confirmation". Below it is "Step 1 - Select Transfer-out Account". A box shows a checkmark, "Selected Account Details", and "MPF Scheme A". Below this, it says "Trustee: Trustee A | Account Type: Tax Deductible Voluntary Contribution Account | Member Account No.: 56451514". There is an "Edit" button. Below that is "Step 2 - Select Transfer-in Account". A box shows a checkmark, "Selected Account Details", and "MPF Scheme C". Below this, it says "Trustee: Trustee C | Account Type: Tax Deductible Voluntary Contribution Account | Member Account No.: 51234333". There is an "Edit" button. At the bottom, it asks "Do you want to submit intermediary information?" with radio buttons for "Yes" and "No" (selected). At the very bottom are "Back" and "Submit" buttons.

D7 Read the Terms and Conditions and click **Accept**.



D8 Your transfer request has been successfully submitted. You may check the submission status on the **My Record** page.



- End -